

STATE OF LOUISIANA BOARD OF TAX APPEALS

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SEXUAL HARASSMENT POLICY

AUTHORITY

The Chairman of the Louisiana Board of Tax Appeals; Equal Employment Opportunity Commission, Section 703 of Title VII of the Civil Rights Act of 1964 as amended; Louisiana Employment Discrimination Law; and La R.S. 42:341-345.

PURPOSE

To establish the agency's policy on the prohibition against sexual harassment, define sexual harassment, outline employee expectations, and provide procedures for filing complaints.

APPLICABILITY

This policy shall apply to all employees of the Louisiana Board of Tax Appeals, including part-time employees and non-employees who have a business relationship with the agency.

POLICY

The Louisiana Board of Tax Appeals is committed to providing a workplace that is free from sexual harassment. Conduct prohibited by the policy is unacceptable in the workplace and in any work-related setting outside the workplace, such as business trips, business meetings and business related social events. Engagement by any Louisiana Board of Tax Appeals employee in any form of sexual harassment is strictly prohibited and shall not be tolerated.

DEFINITIONS

Agency – A department, office, division, agency, commission, board, committee, or other organizational unit of a governmental entity.

Agency Head – The chief executive or administrative officer of an agency or the chairman of a board or commission.

Elected Official – Any person holding an office in a governmental entity which is filled by the vote of the appropriate electorate. It shall also include any person appointed to fill a vacancy in such office.

Governmental Entity – The state or any political subdivision.

Public Employee – Anyone who is:

- An administrative officer or official of a governmental entity who is not filling an elective office.
- Appointed to a post or position created by rule, law, resolution, ordinance, charter or executive order.
- Employed by an agency, officer or official of a governmental entity.

Public Servant - A public employee or an elected official.

Sexual Harassment – may include a range of subtle to not-so-subtle behaviors and may involve individuals of the same or different gender. The harasser can be a supervisor, co-worker, other state employees, or a non-employee who has a business relationship with the agency. Sexual harassment exists when there are unwelcome sexual advances, requests for sexual favors, and other verbal, physical or inappropriate conduct of a sexual nature when:

- Submission to such conduct explicitly or implicitly affects an individual's employment or the holding of an office,
- Submission to or rejection of such conduct by an individual is used as the basis for any employment decision affecting any individual,
- Such conduct has the purpose or effect of substantially interfering with an individual's work performance or creating an intimidating, hostile, or offensive working environment, or
- The behavior persists despite objection by the person to whom the conduct is directed.

Unwelcome actions such as the following are inappropriate, and depending on the circumstances, may in and of themselves meet the definition of sexual harassment or contribute to a hostile work environment (the following are a few examples and are not all inclusive):

- Sexual pranks, or repeated sexual teasing, jokes, or innuendo;
- Lewd comments about an individual's body;
- Touching or grabbing of a sexual nature;
- Asking for hugs from co-workers;
- Talking about one's sexual activity in front of others;
- Repeatedly cornering, leaning in, or standing too close to or brushing up against a person;
- Repeatedly asking a person to socialize during off-duty hours when the person has said no or has
 indicated he or she is not interested (supervisors in particular should be careful not to pressure
 their employees to socialize);
- Giving gifts or leaving objects that are sexually suggestive;
- Repeatedly making sexually suggestive gestures;
- Making or posting sexually demeaning or offensive pictures, cartoons or other materials in the workplace;
- Pressure for unnecessary personal interaction;
- Off-duty, unwelcome conduct of a sexual nature that affects the work environment;
- Posting sexually suggestive pictures on Facebook or Instagram.

Note: Sexual statements can be made in person, in writing or electronically, such as email, instant messaging, text messaging, blogs, web pages, Facebook, Instagram or other forms of social media, etc.

Sexual harassment does not require the intent to offend. Inappropriate conduct meant as a joke, prank or even a compliment can lead or contribute to harassment.

PROVISIONS

Sexual harassment violates the Equal Employment Opportunity Commission Guidelines, Section 703 of Title VII of the Civil Rights Act of 1964 as amended, the Louisiana Employment Discrimination Law, and La R.S. 42:341-345.

To initiate a claim under federal or state law, employees are referred to the Equal Employment Opportunity Commission and the Louisiana Commission on Human Rights:

EEOC District Office
Hale Boggs Federal Building
500 Poydras St., Suite 809
New Orleans, LA 70130
800-669-4000 (Voice)
504-589-2958 (TTY)
504-595-2844 (Fax)
www.eeoc.gov

LCHR
1001 N. 23rd St., Suite 268
P. O. Box 94094
Baton Rouge, LA 70804
225-342-6969 (Voice)
888-241-0859 (TTY)
225-342-2063 (Fax)
http://gov.louisiana.gov/page/lchr

The Louisiana Board of Tax Appeals Human Resources Director will serve as the agency's Equal Employment Opportunity (EEO) Officer.

RESPONSIBILITIES

Agency

- When an allegation of sexual harassment has been received, or there is reason to believe sexual harassment is occurring, immediate and appropriate steps will be taken to ensure that the matter is promptly investigated and addressed. The agency is committed to take appropriate action, even if the individual does not wish to file a formal complaint.
- The Sexual Harassment Policy will be distributed to all employees and contract personnel. The
 employees and contract personnel will be informed if changes are made to the policy.

Supervisors

- Supervisors shall ensure that employees are aware that sexual harassment is strictly prohibited in this agency.
- Supervisors who observe incidents of sexual harassment MUST take immediate and appropriate corrective action without waiting for a victim complaint.

- Supervisors who receive a complaint of sexual harassment MUST immediately report the complaint to the Chairman and the Human Resources Director.
- Failure to report incidents will be considered a violation of this policy and may result in disciplinary action.

Employees

- Any employee who knows or reasonably believes that sexual harassment is occurring or has
 occurred whether to the employee directly, or to someone else, is obligated to immediately inform
 his or her supervisor, the Chairman and/or the Human Resources Director.
- Employees are responsible for cooperating fully with any investigation of a complaint of sexual harassment. Information related to complaints and investigations will remain confidential to the fullest extent possible. Employees cooperating in an investigation shall maintain the confidentially of the investigation to protect the reputations of all involved.
- Confidentially is expected, but total confidentiality may not be guaranteed when investigating a sexual harassment complaint. Management may be required to inform those on a need-to-know basis of the details surrounding the complaint. Although confidentiality is expected, the witnesses and others questioned may not maintain total confidentiality. This should not deter filing complaints of sexual harassment. Confidentiality violations will be handled on a case-by-case basis.
- Retaliation against an individual for filing a complaint or testifying or participating in any way in an
 investigation or other proceeding involving a complaint of sexual harassment is prohibited.

Charges of sexual harassment are serious charges, and employees should report incidents when they occur. However, due to the seriousness of these charges and the potential damage that could be done to those who are charged, employees shall refrain from making casual, misleading or false charges of such behavior. False and/or malicious complaints of sexual harassment may be subject to disciplinary action, up to and including termination.

PROCEDURES

If you feel that you have been subjected to sexual harassment or witnessed sexual harassment, you should do the following:

- Continue to report to work;
- Inform the person who has offended you that their actions are inappropriate and should be stopped, if you feel secure in doing so;
- Document the occurrence(s) with very specific facts, including names, dates, times, places, witnesses, etc.; and
- Report the action to your supervisor, Chairman and/or the Human Resources Director immediately.

If the harasser is your supervisor, skip the chain of command and report the complaint to the Chairman and/or Human Resources Director **immediately**.

If the harasser is the Chairman, report the incident directly to the Human Resources Director immediately.

If you have had a sexual harassment complaint reported to you, inform your supervisor, the Chairman and/or the Human Resources Director **immediately**.

Upon receiving a complaint, the Chairman will determine the appropriate investigative procedures and will notify the employee that the complaint has been received.

All action taken in the investigative process shall be documented and kept in the investigative file.

Once the investigation has concluded, the Chairman will decide on a course of action. Discipline will be appropriate to the circumstances.

After the complaint has been resolved, the Human Resources Director will periodically follow up with the employee(s) who filed the complaint to ensure that there is no continued or new sexual harassment occurring.

If the harassment continues after the initial complaint has been resolved, employees shall contact the Chairman and/or the Human Resources Director.

MANDATORY TRAINING

All employees are required to complete the online course in LEO "Preventing Sexual Harassment" by December 31st of each year.

Anyone who supervises employees or any employee who may receive or investigate a sexual harassment complaint is required to receive additional education and training each year by December 31st. The additional education and training may be received either in person or through an online course approved by the Chairman.

The Secretary-Clerk shall maintain records of compliance for each employee of the agency. Each employees' record of compliance shall be a public record and available to the public in accordance with the Public Records Law.

Failure to complete the mandatory training requirements may result in disciplinary action, up to and including termination.

REPORTING

An annual report will be compiled and submitted to the Division of Administration by February 1st of each year containing information from the previous calendar year regarding compliance with the requirements of this policy. The report shall include:

- The number and percentage of employees in the agency who have completed the mandatory training requirements;
- The number of sexual harassment complaints received by the agency;
- The number of complaints which resulted in a finding that sexual harassment occurred;
- The number of complaints in which the finding of sexual harassment resulted in discipline or corrective action; and
- The amount of time it took to resolve each complaint.

This reporting will be completed by our Secretary-Clerk. These reports shall be public record and available to the public in accordance with the Public Records Law.

RETALIATION

The Louisiana Board of Tax Appeals requires reporting of all incidents of sexual harassment. No employee who makes a good faith complaint under this policy, or who participates in an investigation of a charge made under this policy or any other proceeding involving a complaint of sexual harassment, shall be adversely affected because of his or her complaint or participation. Acts of retaliation shall be reported immediately and will be promptly investigated and addressed.

EXCEPTIONS

The Chairman of the Louisiana Board of Tax Appeals may grant an exception to any provision of this policy, provided such exception shall not be in conflict with federal and/or state law.

Baton Rouge, Louisiana, this _____ day of 0 2 2020, 2020.

JUDGE TONY GRAPHIA, (RET.) CHAIRMAN